BLOOSTON, MORDKOFSKY, DICKENS, DUFFY & PRENDERGAST

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ESTUDIO JAUREGUI & ASSOCIATES

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ROBERT M. JACKSON OF COUNSEL

PERRY W. WOOFTER LEGISLATIVE CONSULTANT

EUGENE MALISZEWSKYJ
DIRECTOR OF ENGINEERING
PRIVATE RADIO

September 14, 2001

DECEIVED N SEP 2 0 2001

TER'S CONTACT INFORMATION

(202) 828-5515 rmj@bloostonlaw.com

Licensing & Technical Analysis Branch

Federal Communications Commission 1270 Fairfield Road Gettysburg, Pennsylvania 17325-7245

Re: Kerrville Communications Corporation

Dear FCC Staff:

HAROLD MORDKOFSKY

JOHN A. **PRENDERGAST** GERARD J. **DUFFY**

KATHLEEN A. KAERCHER MICHAEL B. ADAMS. JR.

DOUGLAS W. EVERETTE

ARTHUR **BLOOSTON 1914** – 1999

RICHARD D. RUBINO

MARY J. SISAK D. CARY MITCHELL

BENJAMIN H. DICKENS. JR.

On behalf of Kerrville Communications Corporation, we are transmitting herewith its FCC Form 602 ownership disclosure report.

Please refer any inquiries or correspondence in connection with this matter to our offices.

Attachment

cc(w/att) Scott S. Parker, Esq.
T. Richard Giovannelli, Esq.

Robert M. Jackson

Verv truly yours

FCC 602

U9/U4/U1

FCC Ownership Disclosure Information for the Wireless Telecommunications Services

Approved by OMB 3080 - 0799 See instructions for public burden estimate

pplicant/Licensee Information				ľ
1) First Name (if individual):	MI:	Last Name:		Suffix:
) Applicant Name (If entity): -			3) Applicant TIN:	
Kerrville Communications Corporati	on			
elated FCC Regulated Businesses of Applicant/Licens	<u> </u>		1	
Name and address d all FCC Regulated Businesses owned by Applicant/Licenses (use additional sheets, if necessary):	Prii	4b) ncipal Business :	4c) TIN:	4d) Percent of Interest Held:
See Exhibit 1				
gnature Typed or Printed Name d Party Authorized to Sign				
First Name:	ME	Last Name:		Suffix:
Scott	s	Parker		
Time: Officer				
Signature: feeth I. Paul		C 2001	Date	1/11/01
Failure To Sign This Application May Result in Dismissal Of The Applic	A noise:	· · · · · · · · · · · · · · · · · · ·	M हार्	
WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTA; Section 1991) AND/OR REVOCATION OF ANY STATION LICENSE OR (U.S. Code, Title 47, Section 503).	HMENT	S ARE PUNISHABLE BY FINI UCTION PERMIT (U.S. Code,	E ANDIOR MAPRISONMENT (U. Title 47, Section 312(2)(1)), AN	S. Code, Tille 18, D/OR FORFEITURE

CE LIE

FCC Ownership Disclosure Information for the Wireless Telecommunications Services

Schedule for Disclosable Interest Holders

Approved by OMB 3060 -0799 Seeinstructionsfor public burden estimate

) Disclosable Interest Holder's First Name (ii ind	dividual):	MI:	Last Name:		suffix:
) Disclosable Interest Holder's Name (if entity):	-	<u> </u>		3) Disclosable Interest Holde	er's TIN:
BA Capital Company, L.P.					
) Disdosable interest Holder 's Address:					
100 North Tryon Street, Ch	narlotte,	NC 28	255-0001		
) Type of Interest in Applicant (p)	6) Disclosable Interest Ho			7) Percent of Interest Held in	Applicant:
(refer to Instructions for list)	(reier to in	(refer to Instructions for list of codes):		See Response to Item 10	
) Disclosable Interest Holder's Type of Ownersl (refer to instructions for list):	nip		9) Disclosable Interest	Holder's Country of Citizenship) :
C(voting), P (non-voting)	& W		USA		
O) Relationship Description (if the discloseable in See Exhibit 2	iterest holder is	an indirec	র owner, list path of owne	rship from indirect owner to the	applicant):
elated FCC Regulated Businesses of Dis	sclosable Inte	erest Ho	Iders (repeat for each	Interest holder identified)	
Name and address of all FCC Regulated Busin owned by Disclosable Interest Holder listed in additional sheets, If necessary):		Prir	11b) ncipal Business:	IIc) TIN:	IId) Percent o Interest He

FCC Ownership **Disclosure** Information for the Wireless Telecommunications **Services**

Schedule for Disclosable Interest Holders

Approved by OMB 3060-0799 See instructions for public burden estimate

1) Disdosable Interest Holder's First Name (if in	divldual):	MI:	Last Name:	suffix
2) Disdosable Interest Holder's Name (if entity): BA SBIC Management, LLC	-			3) Disclosoble Interest Holder's TIN:
4) Disdosable Interest Holder's Address: 100 North Tryon Street, C	harlotte,	NC 28	3255-0001	
5) Type of Interest in Applicant (I) (refer to Instructions for list)			t Holder Is a(n): (M) s for list of codes):	7) Percent of Interest Held in Applicant: See Response to Item 10
Disclosable Interest Holder's Type of Ownersi (refer to instructions for list):	hip		9) Disclosable Interest	Holder's Country of Citizenship:
G			USA	
10) Relationship Description (if the disdoseable in BA SBIC Management, LLC is t				

additional sheets. If necessary).		

FCC Ownership Disclosure Information for the Wireless Telecommunications Services

Schedule for Disclosable Interest Holders

Approved by OMB 3060 -0799 See instructions for publicburdenestimate

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders) 1) Disc&able Interest Holder's First Name (if individual): MI: Last Name: suffix: 2) Disclosable tnterest Holder's Name (if entity): 3) Disclosable Interest Holder's TIN: BA Equity Management, L.P. 4) Disclosable Interest Holder's Address: 100 North Tryon Street, Charlotte, NC 28255-0001 5) Type of Interest in Applicant (_T) 6) Disclosable Interest Holder Is a(n): (L) 7) Percent of interest Held in Applicant: (refer to instructions for list) (refer to instructions for list of codes): See Response to Item 10 8) Disclosable Interest Holder's Type of Ownership 9) Disclosable Interest Holder's Country of Citizenship: (refer to instructions for list): USA 10) Relationship Description (if the disdoseable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): BA Equity Management, L.P. is the sole member of BA SBIC Management, LLC.

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each Interest holder identified Interest Holder ister in #3 (use additional sheets, If necessary):

1 lb)
Principal Business:
TIN:
Percent of Interest Held:
Percent of Interest Held:

FCC Ownership Disclosure Information for the Wireless Telecommunications Services

Schedule for Disclosable interest Holders

Approved by OMB 3060 -0799 See instructions for publicburdenestimate

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disdosable Interest Holder's First Name (if inc	dividual):	MI:	Last Name:		suffix:
2) Disdosable Interest Holder's Name (if entity): BA Equity Management GP, LLC				Disclosable Interest Holder's Ti	IN:
4) Disdosable interest Holder's Address:					
100 North Tryon Street, Ch	arlotte, I	NC 28	255-0001		
5) Type of Interest in Applicant (I) (refer to Instructions for list)	6) Disclosable Interest Hdder is a(n): (M) (refer to instructions for list of codes):			7) Percent of Interest Held in App See Response to Item	
Disdosable Interest Holder's Type of Ownersl (refer to instructions for list):	nip		9) Disdosable Interest i	Holder's Country of Citizenship:	
G			USA		
10) Relationship Description (if the disdoseable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): BA Equity Management GP, LLC is the general partner in BA Equity Management, L.P.					

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

Name and address of all FCC Regulated Businesses owned by Disdosable Interest Holder listed in #3 (use additional sheets, If necessary):	11b) Principal Business:	11c) TIN:	IId) Percent of Interest Held:

F C C 6 0 2 Schedule A

FCC Ownership **Disclosure** Information for the **Wireless** Telecommunications Services

Schedule for Disclosable Interest Holders

Approved by OMB 3060 -0799 See instructions for public burden estimate

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disdosable Interest Holder's First Name (if in	dividual):	MI:	Last Name:		suffix:
		-			
2) Disclosable Interest Holder's Name (if entity):	•			oterest Holder's Ti	IN:
Bank of America, ${\tt N}$.'A.			•		_
4) Disdosable Interest Holdefs Address:					
100 North TryonStreet, Ch	arlotte, M	NC 28	255-0001		
5) Type of Interest in Applicant (I) (refer to Instructions for list)			t Hdder is a(n): (C) s for list of codes):	7) Percent of Interest Held in Applicant:	
(refer to instructions for list)	(reier to in	Struction	s for fist of codes).	See Response to Item	10
Disdosable Interest Holder's Type of Owners (refer to instructions for list):	9) Disdosable Interest (Holder's Country of Citizenship:			
0			USA		
10) Relationship Description (if the disdoseable interest holder is an indirect owner, list path of ownership from indirect Owner to the applicant):					
Bank of America, N.A. contro of its Managing Director.	ols BA Equ	ity M	lanagement GP, ^{LI}	C through the appointr	ment

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

IIa) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, If necessary):	IIb) Principal Business:	11c) TIN:	11d) Percent of Interest Held:
٠ ع			

FCC Ownership Disclosure Information for the Wireless Telecommunications Services

Schedule for Disclosable Interest Holders

Approved by OMB 3060-0799 See instructions for public burden estimate

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holders First Name (if inc	lividual):	MI:	Last Name:	Last Name:	
2) Disclosable Interest Holder's Name (if entity):	•			3) Disclosable Interest Holder's T	IN:
Bank of America Corp.					
4) Disdosable Interest Holder's Address:	-			_	
100 North Tryon Street, Cha	55-0001				
5) Type of interest in Applicant (₁) (refer to instructions for list)	6) Disclosable Interest Holder is a(n): (C)			7) Percent of Interest Held in Applicant:	
(ioidi te iiida dallelle ioi iidiy	(refer to instructions for list of codes):			See Response to Item	10
Disclosable Interest Holder's Type of Ownership (refer to instructions for list):		9) Disclosable Interest Hddeh Country of Citizenship:			
C(voting)				USA	
10) Relationship Description (if the disdoseable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant):					
Bank of America Corp. owns 100% of Bank of America, N.A.					

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each Interest holder identified)

IIa) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	11b) Principal Business:	11c) TIN:	IId) Percent of -Interest Held:
70'			

Exhibit 1

Responses To Items 4(a) Through 4 (d), FCC Form 602

The Filer, **Kerrville** Communications **Corporation** is a privately-held corporation formed under the laws of the State of Texas; and maintains its principal place of business at 955 Water Street, Kerrville, Texas 78029.

The following companies in which the Filer has an ownership interest have radio station licenses issued by the Commission:

- 1) Kerrville Telephone Company Kerrville Telephone Company, 955 Water Street, Kerrville, Texas 78029 ("KTC") is a corporation organized and existing under the laws of the State of Texas, and is a wholly-owned subsidiary of the Filer. As its principal business, KTC is a local exchange carrier providing landline message telephone service in a rural area. KTC is a licensee in the Paging and Radiotelephone Service, the Rural Radio Service and the Telephone Maintenance Radio Service.
- Advanced Tel-Corn Systems Corporation -- TIN

 Advanced Tel-Corn Systems Corporation, 955 Water Street, Kerrville,
 Texas 78029 ("Advanced") is a corporation organized and existing
 under the laws of the State of Texas, and is a wholly-owned
 subsidiary of the Filer. As its principal business, Advanced is
 engaged in a variety of communications related activities,
 including long distance service, payphone service, the provision
 of microwave transmission capacity, and the provision of
 communications equipment (from subscriber equipment to private
 branch exchanges). Advanced is a licensee in the Common Carrier
 Fixed Point-to-Point Microwave Radio Serv
- 3) Kerrville Cellular Inc. -- TI errville Cellular, Inc., 955 Water Street, Kerrville, Texas 1002 ("KCI") is a corporation organized and existing under the laws of the State of Texas, and is a wholly-owned subsidiary of the Filer. As its principal business, KCI owns 100% of Kerrville Mobile Holdings, Inc., Kerrville Cellular Management, LLC and Kerrville Cellular Holdings, LLC (See Paragraph Nos. 4, 5 and 6, below). KCI holds no radio station licenses issued by the Commission.
- 4) Kerrville Mobile Holdings, Inc. TIN
 Kerrville Mobile Holdings, Inc., 955 Water Street, Kerrville, Texas
 78029 ("KMH") is a corporation organized and existing under the
 laws of the State of Texas, and is a wholly-owned subsidiary of
 KCI (See Paragraph No. 3, above). As its principal business, KMH
 owns a 32% interest as general partner in CGKC&H No. 2 Rural
 Cellular Limited Partnership (See Paragraph No. 9, below). KMH

holds no radio station licenses issued by the Commission

- 5) Kerrville Cellular Management, LLC -- TIN
 Kerrville Cellular Management, LLC, 955 Water Street, Reliville,
 Texas 78029 ("KCM") is a-limited liability company organized and existing under the laws of the State of Delaware, and is wholly-owned by KCI (See Paragraph No. 3, above). As its principal business, KCM owns a 1% interest as general partner in Kerrville Wireless Holdings Limited Partnership (See Paragraph No. 7, below).
 KCM holds no radio station licenses issued by the Comr
 - 6) Kerrville Cellular Holdings, LLC -- TIN
 Kerrville Cellular Holdings, LLC, 103 Foulk Road, Suite ZUZ,
 Wilmington, Delaware 19803 ("KCH") is a limited liability company
 organized and existing under the laws of the State of Delaware, and
 is wholly-owned by KCI (See Paragraph No. 3, above). As its
 principal business, KCH owns a 99% interest as limited partner in
 Kerrville Wireless Holdings Limited Partnership (See Paragraph No.
 7, below). KCH holds no radio station licenses issued by the
 Commission.
 - Kerrville Wireless Holdings Limited Partnership -- TIN Kerrville Wireless Holdings Limited Partnership, 955 water Street, Kerrville, Texas 78029 ("KWHLP") is a limited partnership organized and existing under the laws of the State of Texas. KWHLP is owned 1% by Kerrville Cellular Management, LLC as general partner, and 99% by Kerrville Cellular Holdings, LLC as limited partner (See Paragraph Nos. 5 and 6, above). As its principal business, KWHLP owns a 32% interest as general partner in CGKC&H Rural Cellular Limited Partnership (See Paragraph No. 8, below). KWHLP holds no radio station licenses issued by the Commission.
 - 8) CGKC&H Rural Cellular Limited Partnership -- TIN
 CGKC&H Rural Cellular Limited Partnership, 955 Water Street,
 Kerrville, Texas 78029 ("CGKC&H") is a limited partnership organized and existing under the laws of the State of Texas.
 Kerrville Wireless Holdings Limited Partnership owns a 32% interest as general partner in CGKC&H (See Paragraph No. 7, above). As its principal business, CGKC&H owns a 99% interest as general partner in Texas RSA15B2 Limited Partnership (See Paragraph No. 10, below).
 In addition, CGKC&H provides backhaul facilities to connect certain of Texas RSA 15B2 Limited Partnership's cell sites to the Mobile Telephone Switching Office, and leases excess transmission capacity for the provision of internet access service. CGKC&H is a licensee in the Common Carrier Fixed Point-to-Point Microwave Radio Service.
 - CGKC&H No. 2 Rural Cellular Limited Partnership -- TIN CGKC&H No.2 Rural Cellular Limited Partnership, 100 FM New Braunfels, Texas 78132 ("CGKC&H No. 2") is a limited partnership organized and existing under the laws of the State of Texas. Kerrville Mobile Holdings, Inc. owns a 32% interest as

general partner in CGKC&H No. 2 (<u>See</u> Paragraph No. 4, above). As its principal business, CGKC&H No. 2 provides cellular service in the B3 Segment of the Texas 15 - Concho RSA. CGKC&H No. 2 is a licensee in the Cellular Radiotelephone Service and in the Common - Carrier Fixed Point-to-Point Radio Service.

10) Texas RSA 15B2 Limited Partnership -- TIN
Texas RSA 15B2 Limited Partnership, 955 Water Street, Kerrville,
Texas 78029 ("the 15B2 Partnership") is a limited Partnership
organized and existing under the laws of the State of Texas.
CGKC&H Rural Cellular Limited Partnership owns a 99% interest as
general partner in the 15B2 Partnership (See Paragraph No. 8,
above). As its principal business, the 15B2 Partnership provides
cellular service in the B2 Segment of the Texas 15 - Concho RSA.
The 15B2 Partnership is a licensee in the Cellular Radiotelephone
Service.

BA Capital Company, L.P.

BA Capital Company, L.P. has the following ownership interest in Kerrville Communications Corporation: a) 19,216 shares of Common Stock, representing 49% of the common stock issued and outstanding; b) 11,500 shares of non-voting Series A Preferred Stock, which represents 100% of the preferred stock issued and outstanding; c) a Common Stock Purchase Warrant exercisable for 60,784 shares of common stock, which represents 100% of the warrants issued and outstanding; and d) \$11,500,000 of 8% Senior Subordinated Notes due 2007, which represents 100% of the senior subordinated notes issued and outstanding.